

GATEWAY TO SOUTH ASIA

A DESTINATION FOR BUSINESS TO THRIVE



LOCATION

Located in maritime super highway with natural deep-water ports. Colombo Port is ranked in the top 25 busiest ports in the world

Strategic location in the "Belt and Road Initiative" providing access to over 60% of the World's population and 30% of global GDP

Connecting major global financial markets, Dubai and Singapore, within 5 hours by air, Sri Lanka is the second most connected nation in South Asia.



ACCESS TO KEY MARKETS

Asia is home to over 36% of the world's billionaires and over 22% of the world's millionaires

Asia's' UHNWI expected to grow by 39% and HNWI to grow by 46% within the next 5 years

Key Free Trade agreements with India, Singapore and Pakistan

PORT CITY, COLOMBO

IS PART OF

THE BELT & ROAD INITIATIVE (BRI)

PORT CITY, COLOMBO WILL BENEFIT FROM MULTIPLE FREE TRADE AGREEMENTS (FTAS) WITH KEY MARKETS IN THE REGION.

PAKISTAN-SRI LANKA FTA

INDO-SRLLANKA ETA

GLOBAL SYSTEM OF TRADE PREFERENCE (GSTP) - SRI LANKA FTA

SINGAPORE-SRI LANKA FTA

ASIA-PACIFIC TRAI AGREEMENT (APTA - SRI LANKA FTA



- · 60% OF THE WORLD'S POPULATION,
- 35% OF THE WORLD'S MERCHANDISING TRADE
- ·30% OF GLOBAL GDP

KEY

Within 1 hour flight

Within 2 hour flight

Within 3 hour flight

Within 4 hour flight

Logistics Hubs

O----O Shipping Routes

----- Europe to Asia Shipping Route

— The Belt

— The Road



INFRASTRUCTURE ROAD CONNECTIVITY

The Southern Expressway links the Sri Lankan capital Colombo with Galle, Matara and Hambantota and other major cities in the south of the island. The outer circular expressway in the western province links the airport / katunayake expressway, southern expressway and the under construction Central expressway connecting the Capital of Colombo to other major cities in Sri Lanka.

KEY

Port City, Colombo

PROPOSED ELECTRIFICATION OF EXISTING RAILWAY LINE

= RL-M1 (Panadura > Polghawela)

- RL-NR2 (Kelaniya > Avissawella)

= RL-M3 Kelani Valley Line

RAPID TRANSIT SYSTEM (RTS)

RTS1 Fort > Kollupitiya > Bambalapitiya > Borella-Union Place > Maradana

- RTS2 Fort > Maradana > Mattakuliya/Peliyagoda

■ RTS3 Dematagoda > Borella > Kirulapone > Havelock City > Bambalapitiya

= - RTS4 Borella > Battarmulla

- RTS5 Battarmulla > Kottawa via Malabe

- RTS6 Malabe > Kaduwela

- - RTS7 Peliyagoda > Kelaniya > Kiribathgoda > Mahara > Kadawotha

EXPRESSWAYS

Airport Expressway
Proposed Elevated Expressway
Proposed Tunnel

WATERWAYS

IW1 Wellawatte > Battaramulla Line

IW2 Fort > Union Place (Along Beira Lake)

IW3 Mattakkuliya > Hanwella (Along Kelani River)

PLACES OF INTERESTS

1 Colombo Lotus Tower (Under construction)

2 Fort

Galle Face Green

4 Lotus Pond Theatre

5 Independence Memorial Hall

6 Royal Colombo Golf Club

7 Parliament



A SKILLED & PRODUCTIVE WORKFORCE

The country is bolstered by a capable and adaptable workforce, consisting of highly qualified and experienced professionals with a reputation for being cost effective, versatile and bilingual.

WORKFORCE OF 8.5 MILLION PEOPLE

AS AT 2018 WITH A 3.3% YEAR-ON-YEAR GROWTH

93% ADULT
LITERACY RATE,
2ND HIGHEST IN THE INDIAN
SUBCONTINENT

Source: Board of Investment of Sri Lanka - investsrilanka.com

GOVERNMENT-SPONSORED EDUCATION FROM PRIMARY TO TERTIARY LEVELS MORE THAN
25,000 GRADUATES
PER ANNUM

OVER 25,000 UK-QUALIFIED ACCOUNTANTS, THE LARGEST POOL OUTSIDE OF THE UK



A SIGNIFICANT COST ADVANTAGE IN ANNUAL OPERATING COSTS

Description	Colombo	Singapore	DIFC	Hanoi	Kuala Lampur Hyderabad
Commercial rent ^a	136,800	379,200	304,800	124,800	96,000
Manpower ^b	374,530	2,165,000	1,827,250	600,000	556,721
Internet services ^c	8,108	3,095	3,580	5,126	1,519
Electricity and water ^d	1,115	1,867	1,815	866	1,151
TOTAL COST	520,553	2,549,162	2,137,445	730,792	655,392

Figure A: Average Annual Cost of Operations in USD (2020)

a. Based on a 400 sqm rental space.; b. Cost to Company for 1 CXO, 4 managers and 15 analyst; c. Based on an annual package of 150 mbps speed; d. Based on average Utilization of 16 kWh per sqm and 450 m3 of electricity and water consumption per month.

Colombo enjoys a cost advantage of 80%,76%, 29% and 21% in terms of annual operating costs when compared with Singapore, Dubai, Hanoi and Kuala Lampur respectively.

IDEAL LOCATION TO LIVE



Mercer ranks Colombo no 1 in the South Asia region for quality of living. Sri Lanka is ranked above India and Bangladesh in the index of Economics Freedom slightly below China and Vietnam.

Global Finance's World Safest countries index ranks Sri Lanka at 70 just slightly below United States of America but well above regional peers such as India,

Bangladesh, Vietnam, Indonesia and Thailand.

According to UNESCO Sri Lanka has an adult literacy rate of 93%, which puts it inline with the global average well above its South Asia regional average. The country is ranked 6th in the youth literacy rate in Asia, which stands at 98.86%.

Sri Lanka is in the top 50 percentile of WHO's World's Health Systems Ranking, well above India, China, Vietnam and Bangladesh. In addition to the free pre hospital care emergency service and free state hospitals, Sri Lanka also offers private hospitalization and healthcare with state-of-the-art facilities.



PROJECT BACKGROUND

Port City – Colombo is a master planned; modern metropolis reclaimed from the sea extending Colombo's Central Business District. Being a planned integrated urban development and the first of its kind in Sri Lanka, the Master Plan was developed in consultation with SWECO of Sweden, Atkins of UK and Suburna Jurong of Singapore. A Master Plan and Development Control Regulations (DCR) have been set out for all of the 269 Ha of reclaimed land to provide development regulations on urban design, utilities, landscaping and sustainability.

The Colombo Port City project is a Public Private Partnership (PPP) between the (GoSL) and CHEC Port City Colombo Pvt Ltd (Project Company) invested in a FDI of US \$ 1.4 billion.

In line with the PPP arrangement, GoSL will hold freehold title for the entire 269 Ha of land, of which 91 Ha will be public spaces and 179 Ha will be marketable land. The GoSL will provide 116 Ha of the total marketable land on a 99-year leasehold basis for CPCC to monetize whilst the remaining marketable land of 62 Ha including the Education plot will be developed by GoSL.







83,000 NEW JOBS



with an expected city population of 273,000



269HA

FULLY OWNED BY THE
GOVERNMENT OF SRI LANKA



5 DISTINCT PRECINCTS

KEY RESPONSIBILITIES OF THE PROJECT COMPANY UNDER THE TPA - A DESTINATION FOR BUSINESS TO THRIVE

INVESTING IN RECLAIMING 269 HECTARES OF LAND FROM THE SEA AND CONSTRUCTION OF THE BREAK WATER

DEVELOPING AND CONSTRUCTING ALL REQUIRED INTERNAL INFRASTRUCTURE INCLUDING ALL TRANSPORT AND UTILITY INFRASTRUCTURE.

MAINTENANCE OF THE RECLAIMED AREA BY SETTING UP AN ESTATE MANAGEMENT COMPANY, AS A JOINT VENTURE WITH THE GOSL.

COMMERCIAL AGREEMENT WITH GOSL

THE GOSL WILL HOLD FREEHOLD TITLE TO ALL 269 HECTARES OF RECLAIMED LAND. THE GOSL WILL GRANT THE PROJECT COMPANY A 99 YEAR LEASE OVER 116.1 HECTARES OF THE RECLAIMED LAND (43%)

62 HECTARES OF THE GOSL LAND WILL BE MARKETABLE LAND FOR DEVELOPMENT. THE REMAINING 90.9 HECTARES IS COMMON AREAS SUCH AS BEACHES, ROAD, PARKS, ETC

PROJECT COMPANY WILL NOT RECEIVE ANY FREEHOLD LAND AND THE LANDS WILL BE LEASED FOR A PERIOD OF 99 YEARS. 113.1 HECTARES OF THE PROJECT COMPANY LAND WILL BE MARKETABLE LAND FOR DEVELOPMENT AND 3 HECTARES WILL BE THE MARINA.

THE GOSL WILL AT ALL TIMES BE
THE LESSOR OF ALL MARKETABLE
LAND AT PORT CITY COLOMBO

SCALE OF THE PROJECT











PORT CITY, COLOMBO (SRI LANKA)

269HA

SCALE OF PORT CITY

Total build area 43% 116Ha 57% 153Ha 6.3 MILLION SQM GOSL Marketable land - GOSL Project Company Marketable land - Project Company Common areas - GOSL

PROJECT OVERVIEW PORT CITY COLOMBO FACTS AND FIGURES

USD1.4BN

PROJECTED CITY DEVELOPMENT INVESTMENT USD13.5BN

TOTAL EXPECTED INVESTMENT USD15BN

PROJECT SIZE 269HA

179HA

TOTAL BUILD AREA (GFA) 6.3 MILLION SQM					
OFFICE	RETAIL	HOTEL	RESIDENTIAL	OTHERS	
1.60 MILLION SQM	865,000 SQM	365,000 SQM	3.16 MILLION SQM	310,000 SQM	
25%	14%	6%	50%	5%	



LIVE & PLAY CENTRAL PARK LIVING

Enjoy nature in the heart of the city. Cycle, run, stroll and picnic in a lush oasis.

- · Medium High Density The Channel
- Pavilions Green Heart
- Central Park
- Open Blocks

MEET & ENTERTAIN

INTERNATIONAL ISLAND

Enjoy a wide variety of options for business and leisure.

- · Medium Density
- · Integrated Resort
- Convention & Exhibition Centre
- International School · Healthcare Facility
- · Entertainment Hub



WORK & SHOP

FINANCIAL DISTRICT

Business and pleasure come together in a world class commercial district.

- · High Density
- Linear Park

- Commercial Boulevard
- Retail Destination



Everyday is a staycation with the sand and sea at your doorstep.

- Medium Density
- · City Beach
- Harbour Quay Park
- Cinnamon Park Lotus Boulevard
- Villa Living
- Marina Promontory
- Low Density Marina Park

of The Marina.

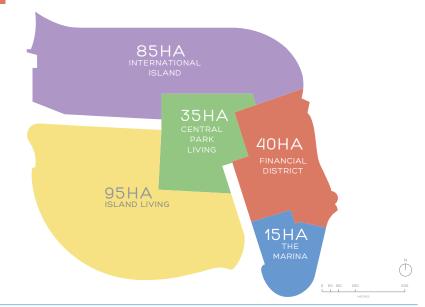
- · Luxury Residences · Entertainment and

RELAX & BE SEEN

THE MARINA

- Luxury Retail

Promenade among yachts and dine alfresco in the serenity



THE MASTERPLAN

(Developed by Swecco and revised by Sabana Jurong)

THE MASTERPLAN

LAND USE

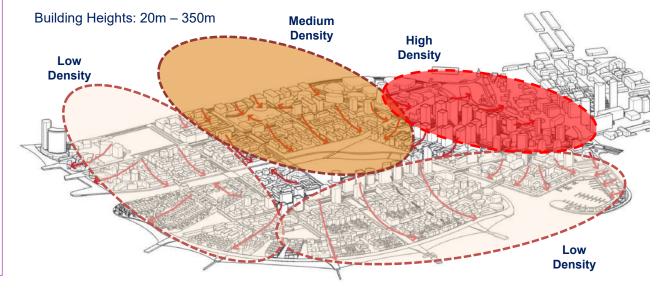
- COMMERCIAL
- TRANSIT ORIENTED DEVELOPMENT
- MIXED USE
- RESIDENTIAL
- HOSPITALITY
- LEISURE ENTERTAINMENT
- CULTURAL / HEALTHCARE / EDUCATION
- MARINA COMMERCIAL / FACILITIES
- OPEN SPACES (WATER FRONT)
- OPEN SPACES (PARKS & SQUARES)
- OPEN SPACES (BEACH)
- PUBLIC UTILITY
- PUBLIC FACILITY
- PUBLIC STREETS
- PROPOSED LRT
- PROPOSED LRT STATION





SEPTEMBER 2020

SILVER AWARD FOR LANDSCAPE MASTERPLAN Singapore Landscape Architecture Awards AFrica, Asia Pacific and Middle East (AAPME) Awards Awards GOLD AWARD YuanYe Urban Design Awards GLOBAL BEST PROJECT Engineering NewsRecord (ENR) Annual Global Best Projects Awards



FOCUS ON SUSTAINABILITY AND GREEN AND BLUE ENGAGEMENT

A NETWORK OF PEDESTRIAN AND PARK CONNECTORS

---- Pedestrian Mall

---- Waterfront Promenade

Boulevard Green

--- Green Buffer

PRIMARY SYSTEM

Theme Park Central Park

Linear Park

Primary Green

Connectors

SECONDARY SYSTEM

Community Park

Secondary Green Connectors Waterfront

Promenade

LOCAL OPEN SPACE SYSTEM

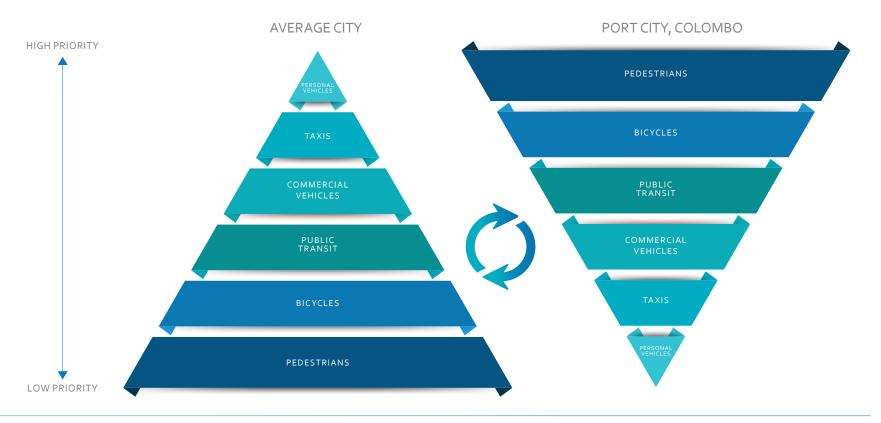
Estate Parks

Shared Streets

Channel Buffer



SUSTAINABILITY OVERVIEW AWALKING AND TRANSPORT STRATEGY





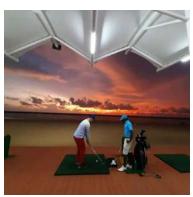
Marina revetment is complete







Public beach of 2Km is complete and Aqua Golf Range inaugurated in September 2020







Phase I internal infrastructure including utility works are underway





Landscaping for Phase I has commenced









PROGRESS UPDATE CONT..

- 1. USD 1.12 Bn has been invested as of end March 2021 and a further USD 380 Mn would be invested
- 2. Port City was declared under the Colombo Administration District in August 2019
- 3 rounds of EIA with public comments; 24 Government agencies monitoring to ensure compliance
- 4. The President vested Port City under the Urban Development Authority (UDA) in October 2019

- 5. The Development Control Regulations were approved by the UDA and has been submitted to be gazetted:
 - urban design
 - utilities
 - landscape and
 - sustainability for each land plot
- 6. As of now, 105 Ha of land is ready for Construction
- 7. The Colombo Port City Economic Commission Bill was published on the gazette on 24th March 2021 tabled for Parliamentary approval on 8th April 2021
- 8. The Colombo Port City Economic Commission Bill was approved by the Parliament of Sri Lanka on 20th May 2021





PORT CITY SPECIAL ECONOMIC ZONE (PORT CITY SEZ)

The "Port City Economic Commission bill" which was enacted on 21st May 2021 creates the first "services Special economic zone" in Sri LankaThe act aims to improve the country's "ease of doing" business within the enclave of Port City and hopes to position the Port City SEZ as a "Multi services SEZ" Port City would be a modern metropolis with state of the

art infrastructure, blessed with Sri Lanka's tropical beauty supported by world class admistrative efficiencies provided at globally competitive process. Sri Lanka already enjoys a 70-80% cost advantage in the cost of doing business in comparison with Singapore and Dubai; this would be further enhanced within Port City



SALIENT
FEATURES OF
THE COLOMBO
PORT CITY
SPECIAL
ECONOMIC ZONE

SINGLE WINDOW FACILITATOR

Port City Commission to facilitate all approvals, licenses, registrations, visas, work permits and authorizations.

MODERN REGULATORY FRAMEWORK

To facilitate offshore banking, capital markets etc whilst minimizing red tape.

DEDICATED INTERNATIONAL DISPUTE RESOLUTION CENTRE

Priority in Courts, in relation to any legal proceedings instituted on civil and commercial matters.minimizing red tape.

ROBUST NVESTMENT PROTECTION

- 100% foreign ownership
- Full repatriation of profits.
- Licenses, approvals, incentives etc. granted shall continue without amendment/ termination until expiry.



SALIENT FEATURES
OF THE COLOMBO
PORT CITY SPECIAL
ECONOMIC ZONE CONT.

OFFSHORE COMPANIES

All entities to be registered as offshore companies (foreign incorporated entity could be deemed as incorporated in SL), with minimal regulatory requirements.

FOREIGN TRANSACTION CURRENCY

- Use of foreign currency is permitted without any restriction for all business transactions within Port City and outside Sri Lanka, eliminating currency risks for foreign investors.
- LKR used to engage in business with resident individuals shall be convertible to foreign currency.

SUPPORTIVE IMMIGRATION POLICY & LABOUR LAWS

- No restrictions on employment of expatriate staff.
- Employees to be remunerated in foreign currency.
- Employees will not be subject to income taxes.
- Employment governed by terms of contract.
- individuals shall be convertible to foreign currency.

FISCAL INCENTIVES

- Non-resident status for tax purposes thus, income from within Port City and from outside Sri Lanka not subject to taxes.
- Tax holidays up to 40 years and waiver of all border taxes for large scale investments. VAT shall not apply within Port City.
- No WHT/ remittance taxes.





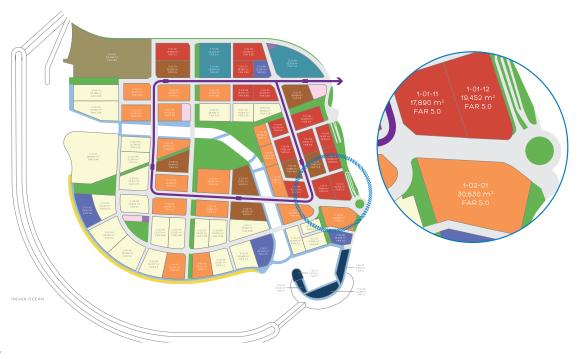




CIFC MIXED USE DEVELOPMENT

Phase i - 1-02-01

Phase ii - 1-01-11 / 1-01-12





Colombo International Financial Centre

- 6.8 Ha (16.8 acres)
- \$1 Bn investment by ProjectCo & BI



PROPOSED LRT STATION



CIFC MIXED USE DEVELOPMENT

	Phase I	Phase II
Grade A office space	450,000+ sf leasable area	1.3mn+ sf leasable area
High end retail mall	180,000+ sf leasable area	450,000+ sf leasable area
1-5 BR Luxury residences	600+ nos.	
1-3 BR Serviced apartments	250 keys	
Facilities	1,555 parking slots	1,928 parking slots
Built up area	2.4mn+ sf	2.9mn+ sf





Browns Investments is partnering with ProjectCo for Phase 1.

The total investment in Phase One is USD450mn for a development across 3.1 Ha



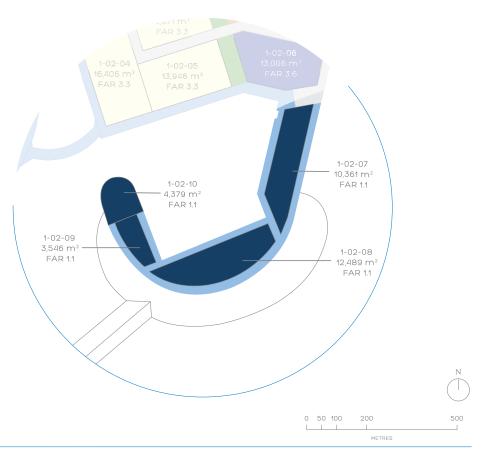




MARINA LAND PLOTS 1-02-07 / 1-02-08 / 1-02-09 / 1-02-10

VISION FOR FUTURE DEVELOPMENT

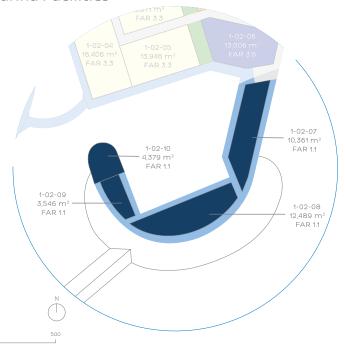
The plots will be developed as leisure destinations for both office workers in the CBD and residents from the whole Colombo. Restaurants, entertainment and retail are located in small scale buildings on the pier. The development will be organized to create small intimate internal streets and cozy eating outlets. The marina is envisioned to be a place for all age groups with engaging activities, ocean view and City view including leisure boating



MARINA DEVELOPMENT LAND PLOT 1-02-07 / 1-02-08 / 1-02-09 / 1-02-10

Retail & F&B, Entertainment, Lifestyle, Marina Facilities

0 50 100 200



Plot Number /s	01-02-07/08/09/10
Plot Area	10,361.32 m² (01-02-07)
	12,489.37 m² (01-02-08)
	3,546.19 m² (01-02-09)
	4,379.12 m² (01-02-10)
land Use	Marina Commercial (01-02-07/08/09)
	Marina Facility (01-02-10)
Floor Area Ratio (FAR)	Max. 1.1
Building Height	Max. 20.0 m
Building Coverage	Max. 50% (01-02-07/08/09)
	Max 40% (01-02-10)
Landscape Coverage	
Total Landscape Coverage	Min. 35% of Plot Area (01-02-07/08/09)
	Min. 20% of Plot Area (01-02-10)
Ground Level Landscape	Min. 15% of Plot Area (01-02-07/08/09)
	Min. 20% of Plot Area (01-02-10)
Permissible Gross Floo	r Area
Total GFA	Max. 11,397.45 m² (01-02-07)
	Max. 13,738.30 m² (01-02-08)
	Max. 3,900.8 m² (01-02-09)
	Max. 4817.03 m² (01-02-10)
Retail Use	Min. 50% of Total GFA (01-02-07/08/09)
Other Uses	Remainder GFA can be developed for other permitted uses

MARINA LAND PLOTS 1-02-07 / 1-02-08 / 1-02-09 / 1-02-10











VILLA LAND PLOT

02-01-01 ----

Plot Regulations

Plot Number /s	02-01-01
Plot Area	108,944.02 m²
land Use	Residential
Floor Area Ratio (FAR)	Max. o.84
Building Height	Max. 20.0 m
Building Coverage	Max. 60%

Landscape Coverage

Total Landscape Coverage	Min. 35% of Plot Area
Ground Level Landscape	Min. 30% of Plot Area

Dermissible Gross Floor Area

Territosible cross ricor Area		
	Total GFA	Max. 91,512.98 m²
	Residential Use	Min. 95% of Total GFA
	Other Uses	The remainder GFA can be developed for other permitted uses as per the Uses Matrix



OTHER TYPE OF USE AS PER THE USER MATRIX

Primary type of use as stipulated by the user matrix is for mid to low rise residential condominium property.

"Non residential GFA" permits establishments of usage listed in below table These would serve to support the residents of the development

Use Group	Uses / Land Use
	Low-Rise Residential
	Detached
Danidantial	Semi-Detached
Residential	Attached
	Townhouse
	Strata-Landed
	Lowrise Apartment
	Convenience Store
Retail	Retail / Repair / Personal Services / ATM
	Restaurant / Café / Bar
Office	Small / Management Office
Education	Nursery / Kindergarten / Pre-Primary
EUUCALIOII	Tertiary Education
Healthcare	Clinic / Polyclinic / Health Center
Cocio Cultural	Library
Socio - Cultural	Community / Multi-Purpose Hall
Leasure & Entertainment	Club House / Social / Recreation Club
	Swimming Pool / Complex
Sports and Recreation	Play Field / Multi-Purpose Court
	Fitness Center / Gymnasium

KEY ADVANTAGES OF THE SITE

- Destines to be the most exclusive residential address not just in Sri Lanka; but positioned and marketed well in the region
- The only "Villa" concept property in the whole of PCC
- There are not properties available within port city or the main CBD that offers any comparison to the " exclusive villa plot" proposed herein
- Strategically situated within a short distance from the "Entertainment and theme park" and the Marina.
- Would have direct beach, ocean and internal salt water channel access
- Having sought opinions from local HNWIs it is apparent that there would be strong local demand for such a unique real estate opportunity. Furthermore studies by Knight Frank has shown that SL is in the top 6 destinations Indian HNWIs buy property. The said market is willing to pay a higher sum provided it's a villa type property with an ocean view.





OVERVIEW

FINANCIAL DISTRICT MIXED USE DEVELOPMENT

VISION FOR FUTURE DEVELOPMENT

The plot will be developed as a mixed use housing in the Financial District. The development would be connected with park connectors to enhance the feeling of "city in the garden". Housing developments would incorporate commercial activities along the ground level. Majority of the building will be for residential use, with portion for commercial within the podium, where retail use will mainly be located along the edge abutting the waterfront open space



MIXED USE LAND PLOT

1-02-03 -

Plot Number /s	1-02-03
Plot Area	23,380.34 m²
land Use	Mixed Use
Floor Area Ratio (FAR)	Max. 5.0
Building Height	Max. 150.0 m
Building Coverage	Max. 60%

Landscape Coverage	
Total Landscape Coverage	Min. 40% of Plot Area
Ground Level Landscape	Min. 20% of Plot Area

Permissible Gross Floor Area	
Total GFA	Max. 116,901.69m²
Residential Use	Min. 15% of Total GFA
Non-Residential Use	Min. 60% of Total GFA
Other Uses	The remainder GFA can be developed for other permitted uses.





OTHER TYPE OF USE AS PER THE USER MATRIX

Primary type of use as stipulated by the user matrix is for mid to low rise residential condominium property.

"Non defined GFA" permits establishments of usage listed in below table These would serve to support the development

Use Group	Uses / Land Use
	Mixed-Use 1
	Mid-Rise Apartments
	High-Rise Apartments
Residential	Low-Rise Apartments
Residential	Townhouse
	Strata-Landed
	Serviced Apartments
	Convenience Store
	Retail / Repair / Personal Services / ATM
	Farmers Market / Flea Market
	Showroom
Retail	Hyper Market
	Department Store
	Shopping Mall
	Big Box Store
	Restaurant / Café / Bar

Office	Small / Management Office
	General Office
	Corporate Office
Office	Financial Institute
	Media Studio
	Science / Technology Institutes
	IT Institutes
	Hotel
Service	Banks
Service	Convention / Conference / Exhibition / Expo
Education	Nursery / Kindergarten / Pre-Primary
Education	Tertiary Education
	Clinic / Polyclinic / Health Center
Healthcare	Veterinary Clinic
ricalcreare	Hospital / Special Hospital
	Wellness / Screenings / Diagnostic Center
Socio - Cultural	Library
	Art Gallery
	Cultural Center
	Museum
	Auditorium/ Opera House

Leas		Amusement Center
	Leasure & Entertainment	Discotheque / K1V Lounge / Nigh Club
		Club House /Social / Recreation Club
		Cinema / Multiplex
	Sports and Recreation	Swimming Pool / Complex
		Play Reid / Multi-Purpose Court
		Indoor Sport Complex
		Fitness Center / Gymnasium

KEY FINANCIAL INDICATORS

Listed Land Pricing

1-02-03: \$ 3,600 psm = \$ 84.2 m

CONSTRUCTION COSTS ESTIMATES

- High-rise (150 m) office constructed at a cost of \$ 1,250 per BUA and retail at \$ 1,100 per BUA
- High-rise (150m) residential construction at a cost of \$ 1,400 per BUA
- Car parking at \$ 650 psm

ESTIMATED TOTAL PROJECT COST

(Including construction, sales and marketing, interest and financing, consultancy and statutory fees)

Estimated Total Project Cost

Total = \$365.9 m



OVERVIEW

HOTEL USE LAND PLOT

OVERVIEW

HOTEL USE LAND PLOT

1-02-06

The plot is part of the leisure destination that hosts the marina, retail and dining facilities attracting people from the CPCDP and the whole of Colombo. The plot marks the entry point of the waterfront open space to the marina. The hotel is envisaged to be the tallest development in the Marina District offering panoramic views of the existing CBD and the Financial District in CPCDP and the Indian Ocean. Given the prime location, the architecture of the building is conceived to be iconic. Majority of the building will be for hotel use, with portion for retail use mainly located within the podium development along ground levels.

2-01-11

The Island Living District is predominantly residential district with few mixed use developments and hotel properties as key anchor commercial developments. The hotel is located at the starting point of the beach and offers great panoramic views of the existing CBD, the financial district, the Marina district and the Indian Ocean. Given the prime location, the architecture of the building is conceived to be iconic. Majority of the building will be for hotel use, with portion for retail use mainly located within the podium development along ground levels.



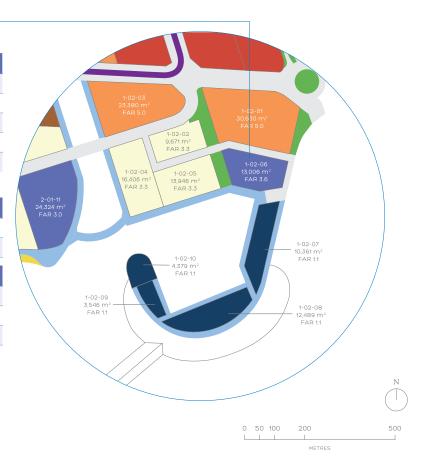
HOTEL USE LAND PLOT

1-02-06 -

Plot Number /s	1-02-06
Plot Area	13,005.71 m²
land Use	Hotel
Floor Area Ratio (FAR)	Max. 3.6
Building Height	Max. 150 m
Building Coverage	Max. 40%

Landscape Coverage	
Total Landscape Coverage	Min. 45% of Plot Area
Ground Level Landscape	Min. 20% of Plot Area

Permissible Gross Floor Area	
Total GFA	Max. 46,820.56 m²
Hotel Use	Min. 60% of Total GFA
Non-Hotel Use	Max. 40% of Total GFA



HOTEL USE LAND PLOT

2-01-11 -

Plot Number /s	2-01-11
Plot Area	24,324.16 m²
land Use	Hotel
Floor Area Ratio (FAR)	Max. 3.0
Building Height	Max. 120 m
Building Coverage	Max. 40%

Landscape Coverage	
Total Landscape Coverage	Min. 45% of Plot Area
Ground Level Landscape	Min. 20% of Plot Area

Permissible Gross F	Permissible Gross Floor Area	
Total GFA	Max. 72,972.48 m ²	
Hotel Use	Min. 60% of Total GFA	
Non-Hotel Use	Max. 40% of Total GFA	



OTHER TYPE OF USE AS PER THE USER MATRIX

Primary type of use as stipulated by the user matrix is for mid to low rise residential condominium property.

"Non hotel GFA" permits establishments of usage listed in below table These would serve to support the hotel development

Use Group	Uses / Land Use
	Hotel Use
Residential	Low-Rise Apartments
	Serviced Apartments
	Convenience Store
Retail	Retail / Repair / Personal Services / ATM
	Restaurant / Café / Bar
Office	Small / Management Office
Office	General Office
Service	Hotel
Service	Resort/ Chalet/ Holiday House
Socio - Cultural	Art Gallery
Leasure & Entertainment	Discotheque / (TV Lounge / Nightclub
Leasure & Entertainment	Club House / Social / Recreation Club
Charte and Decreation	Swimming Pool / Complex
Sports and Recreation	Fitness Center / Gymnasium



OVERVIEW

MARINA FRONT RESIDENTIAL

VISION FOR FUTURE DEVELOPMENT

The residential plot is part of the leisure destination that hosts the marina, retail and dining facilities, club house, yacht club, hotel and open public space. The district will promote tourism and will attract people both from CPCDP and Colombo City. The residential block is a mid-rise development allowing the residents to enjoy the view of the marina and the Indian Ocean.



RESIDENTIAL LAND PLOT

1-02-02 —

Plot Regulations

Plot Number /s	01-02-02
Plot Area	9,670.62 m2
land Use	Residential
Floor Area Ratio (FAR)	Max. 3.3
Building Height	Max. 60.0 m
	Approx. 15 -18 floors
Building Coverage	Max. 40%
Landscape Coverage	
Total Landscape Coverage	Min. 45% of Plot Area
Ground Level Landscape	Min. 20% of Plot Area
Permissible Gross Floor A	vrea
Total GFA	Max. 31,913.05 m2
Residential Use	Min. 90% of Total GFA
Non-Residential Use	Max. 10% of Total GFA
	-

9,671 m² FAR 3.3 1-02-04 16,406 m² FAR 3.3 1-02-05 13,946 m² FAR 3.3 2-01-11 24,324 m² 1-02-07 10,361 m² 1-02-10 FAR 1.1 4,379 m² FAR 1.1 1-02-09 3,546 m² 1-02-08 FAR 1.1 12,489 m², FAR 1.1 500

Total envisaged investment : Indicative ROI:



RESIDENTIAL LAND PLOT

1-02-04 ——

Plot Number /s	1-02-04
Plot Area	16,406.35 m2
land Use	Residential
Floor Area Ratio (FAR)	Max. 3.3
Building Height	Max. 40.0 m
	Approx. 12 floors
Building Coverage	Max. 50%
Landscape Coverage	
Total Landscape Coverage	Min. 45% of Plot Area
Ground Level Landscape	Min. 20% of Plot Area
Permissible Gross Floor A	rea
Total GFA	Max. 54,140.95 m2
Residential Use	Min. 90% of Total GFA
Non-Residential Use	Max. 10% of Total GFA



RESIDENTIAL LAND PLOT

1-02-05 —

Plot Number /s	1-02-05
Plot Area	13,945.87 m2
land Use	Residential
Floor Area Ratio (FAR)	Max. 3.3
Building Height	Max. 40.0 m
	Approx. 12 floors
Building Coverage	Max. 50%
Landscape Coverage	
Total Landscape Coverage	Min. 45% of Plot Area
Ground Level Landscape	Min. 20% of Plot Area
Permissible Gross Floor	Area
Total GFA	Max. 46,021.37 m2
Residential Use	Min. 90% of Total GFA
Non-Residential Use	Max. 10% of Total GFA



OTHER TYPE OF USE AS PER THE USER MATRIX

Primary type of use as stipulated by the user matrix is for mid to low rise residential condominium property.

"Non residential GFA" permits establishments of usage listed in below table These would serve to support the residents of the development

Use Group	Uses / Land Use
Residential	Mid-Rise Residential
	Mid-Rise Apartments
	High-Rise Apartments
	Townhouse
	Strata-Landed
	Serviced Apartments
	Convenience Store
	Retail / Repair / Personal Services / ATM
Retail	Farmers Market / Flea Market
	Showroom/ Supermarket
	Restaurant / Café / Bar
Office	Small / Management Office
Education	Nursery / Kindergarten / Pre-Primary
Education	Tertiary Education
Healthcare	Clinic / Polyclinic / Health Center
Socio - Cultural	Library
Socio - Cultural	Community / Multi-Purpose Hall
Leasure & Entertainment	Club House / Social / Recreation Club
	Swimming Pool / Complex
Sports and Recreation	Play Field / Multi-Purpose Court
	Fitness Center / Gymnasium

KEY ADVANTAGES OF THE SITE

- The two larger marina residential plots have water front views.
- Plot 1-02-05 has a direct, uninterrupted views of the marina and access to the main boulevard
- Plot no 1-02-04 while enjoying a direct uninterrupted view of the marina; would also have direct views of the salt water channel meandering through Port City
- The smallest parcel of land at PCC being plot 1-02-02 will enjoy the convenience of being located right next to the International Financial Center and bordering a lush green linear park
- All three parcels are within walking distance to what
 is destined to be the most sought after luxury leisure
 marina in South Asia, the IFC offering 18ok sqft of
 retail inclusive of a large down town duty free, the
 marina hotel and another luxury city resort hotel just
 across the channel.
- Furthermore these o₃ plots are the closest residential parcels to the mainland with easy access to Galle road
- These 03 residential parcels will continue to enjoy the unique USP of being the only 03 residential properties in the Marina precinct. It is internationally seen that properties adjoining Luxury Marinas appreciate far more in value.



KEY FINANCIAL INDICATORS

Listed Land P	ricing
1-02-04 : \$ 3,585 psm	•
	= \$ 49.6 m
1-02-02 : \$ 3,300 psm	= \$ 31.9 m
	= \$ 140.3 m

CONSTRUCTION COSTS ESTIMATES

- Mid-rise (40-60 m) marina residential will be constructed at a cost of \$ 1,250 per BUA
- Car parking at \$ 650 psm

ESTIMATED TOTAL PROJECT COST

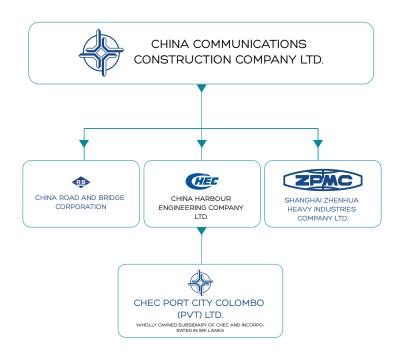
(Including construction, sales and marketing, interest and financing, consultancy and statutory fees)

Estimated Total Project Cost 1-02-04: \$ 180.0 m 1-02-05: \$ 154.0 m 1-02-02: \$ 105.5 m Total = \$ 439.5 m



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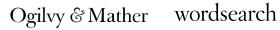












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